

Portfolio Buy to Let Landlord Requirements

Please download and save this form **before** you fill it in – if you add any details online first, they will be deleted when you download or save the form.

1. Assets and Liability Schedule / Statement of Means

Borrower(s):

Date:

Assets

Main residential property	£
Other UK properties	£
Overseas property	£
Car(s)	£
Stocks and shares	£
Life policies (surrender values)	£
Endowments (surrender values)	£
Valubles (jewellery, antiques etc)	£
Cash (bank accounts etc)	£
Other investments	£

Total Assets

£

Liabilities

Residential mortgage balance	£
Other UK mortgages balances	£
Overseas mortgages balances	£
Loans and overdrafts	£
Credit card balances	£
Other liabilities	£

Total Liabilities

£

Portfolio Buy to Let Landlord Requirements *(continued)*

2. Cashflow - Current

Income and Expenditure - Current

Monthly income

Rent recieved £
Other income £

Total Buy to Let income £

Monthly surplus / deficit - Current £

Monthly expenditure

Mortgage payments £
Repairs and maintenance £
Letting agent fees £
Legal and accountant fees £
Travel expenses £
Ground Rent / Service Charges £
Insurance £
Council Tax £
Energy / Safety Tests £
Other expenditure £

Total Buy to Let expenditure £

3. Cashflow - Forecast

Income and Expenditure - Forecast

Monthly income

Rent recieved £
Other income £

Total Buy to Let income £

Monthly surplus / deficit - Forecast £

Monthly expenditure

Mortgage payments £
Repairs and maintenance £
Letting agent fees £
Legal and accountant fees £
Travel expenses £
Ground Rent / Service Charges £
Insurance £
Council Tax £
Energy / Safety Tests £
Other expenditure £

Total Buy to Let expenditure £

We'd love you to get in touch

Mortgage Customers: If you have a question about a new mortgage application, call 0203 427 1435. Opening hours: Monday to Wednesday, 9am to 5pm; Thursday, 10am to 5pm; Friday: 9am to 5pm; Saturdays, Sundays and bank holidays, closed

Mortgage Brokers: For enquiries on new and existing applications, call 0203 427 1019. Opening hours: Monday to Wednesday, 9am to 5.30pm; Thursday, 10am to 5.30pm; Friday: 9am to 5.30pm; Saturdays, Sundays and bank holidays, closed

Portfolio Buy to Let Landlord Requirements *(continued)*

[illegible]